

A. GIFTS UNDER A WILL

The following language is an example of wording that may be used to name the San Francisco Bay Area Affiliate as a beneficiary of your last will and testament. You may either make a general or restricted gift to the Affiliate for education, screening, or treatment support. In addition such gift may be of a specific dollar amount or it may also be of a percentage of your estate.

If you wish to make a restricted gift to the San Francisco Bay Area Affiliate, please contact us at the phone number or email address above prior to finalizing your gift.

a. GENERAL TESTAMENTARY GIFT: SPECIFIC MONETARY AMOUNT: I hereby give and bequeath _____ Dollars (\$_____) to the San Francisco Bay Area Affiliate of Susan G. Komen for the Cure, of San Francisco, CA, to be used for general purposes. In the event the San Francisco Affiliate of Susan G. Komen for the Cure is not in existence at the time of my death, then I hereby give and bequeath _____ Dollars (\$_____) to the national headquarters of Susan G. Komen for the Cure, of Dallas, Texas, to be used for general purposes in the former service area of the San Francisco Bay Area Affiliate of Susan G. Komen for the Cure.

b. GENERAL TESTAMENTARY GIFT: PERCENTAGE OF RESIDUE OF ESTATE: I hereby give and bequeath _____ percent (____%) of the rest and residue of my estate to the San Francisco Bay Area Affiliate of Susan G. Komen for the Cure, of San Francisco, CA , to be used for general purposes. In the event the San Francisco Bay Area Affiliate of Susan G. Komen for the Cure is not in existence at the time of my death, then I hereby give and bequeath _____ percent (____%) of the rest and residue of my estate to the national headquarters of Susan G. Komen for the Cure, of Dallas, Texas, to be used for general purposes in the former service area of the San Francisco Bay Area Affiliate of Susan G. Komen for the Cure.

c. RESTRICTED TESTAMENTARY GIFT: SPECIFIC MONETARY AMOUNT: I hereby give and bequeath _____ Dollars (\$_____) to the San Francisco Bay Area Affiliate of Susan G. Komen for the Cure, of San Francisco, CA , to be used for San Francisco, CA. In the event the San Francisco Bay Area Affiliate of Susan G. Komen for the Cure is not in existence at the time of my death, then I hereby give and bequeath _____ Dollars (\$_____) to the national headquarters of Susan G. Komen for the Cure, of Dallas, Texas, to be used for [insert donor restriction] in the former service area of the San Francisco Bay Area Affiliate of Susan G. Komen for the Cure.

d. RESTRICTED TESTAMENTARY GIFT: PERCENTAGE OF RESIDUE OF ESTATE: I hereby give and bequeath _____ percent (____%) of the rest and residue of my estate to the San Francisco Bay Area Affiliate of Susan G. Komen for the Cure, of San Francisco, CA to be used for [insert donor restriction]. In the event the San Francisco Bay Area Affiliate of Susan G. Komen for the Cure is not in existence at the time of my death, then I hereby give and bequeath _____ percent (____%) of the rest and residue of my estate to the national headquarters of Susan G. Komen for the Cure, of Dallas, Texas, to be used for [insert donor restriction] in the former service area of the San Francisco Bay Area Affiliate of Susan G. Komen for the Cure.

B. GIFTS FROM A TRUST

The following language is an example of wording that may be used in the event the San Francisco Bay Area Affiliate is named as a contingent beneficiary of a trust estate. Please keep in mind that such gifts may also be restricted and may be of either a specific dollar amount or a percentage of the trust estate. [Insert contingency], the Trustee shall distribute _____ Dollars (\$ _____) to the San Francisco Bay Area Affiliate of Susan G. Komen for the Cure, of San Francisco, CA, free and clear of trust, to be used for general purposes. In the event the San Francisco Bay Area Affiliate of Susan G. Komen for the Cure is not in existence at the time of this distribution, the Trustee shall distribute _____ Dollars (\$ _____) to the national headquarters of Susan G. Komen for the Cure, of Dallas, Texas, free and clear of trust, to be used for general purposes in the former service area of the San Francisco Bay Area Affiliate of Susan G. Komen for the Cure.

C. CONTRACTUAL GIFTS

The San Francisco Bay Area Affiliate may be named as the beneficiary of an asset that passes outside the terms of a will or a trust (e.g. life insurance, IRA, 401(k)). In order to clarify the intention of the donor, the contractual instrument governing the asset should set forth the following as the official recipient of the gift:

The San Francisco Bay Area Affiliate of Susan G. Komen for the Cure, of San Francisco, CA. In the event the San Francisco Bay Area Affiliate of Susan G. Komen for the Cure is not in existence, then to the national headquarters of Susan G. Komen for the Cure, of Dallas, Texas, for the benefit of the former service area of the San Francisco Bay Area Affiliate of Susan G. Komen for the Cure.

D. GENERAL INFORMATION

Below please find some general information that may be beneficial to you in finalizing your estate plan.

Legal Name: San Francisco Bay Area Affiliate of the Susan G. Komen Breast Cancer Foundation d/b/a San Francisco Bay Area Affiliate of Susan G. Komen for the Cure

Incorporation Details:

- 501(c)(3) organization, classified as a public charity, exempt from federal income tax
- California non-profit corporation

Mailing Address: 26 O'Farrell Street, Suite 900, San Francisco, CA 94108